

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view
the Draft Red Herring Prospectus
and Draft Abridged Prospectus)



SMART ROOF SOLAR SOLUTIONS LIMITED

Our Company was originally incorporated as 'Smart Roof Solar Solutions Private Limited' as a private limited company in Delhi under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated April 07, 2015, issued by the Registrar of Companies, Delhi. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at an Extra Ordinary General Meeting held on March 27, 2026 and the name of our Company was changed to "Smart Roof Solar Solutions Limited". A fresh certificate of incorporation consequent upon conversion from Private Limited Company to Public Limited Company dated April 08, 2026, was issued by the Registrar of Companies, Central Processing Centre, Haryana. The Corporate Identification Number of our company is U35105HR2015PLC055106. For details of change in object of the Company, change in registered office of the Company and other details please, refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 186 of the Draft Red Herring Prospectus.

Registered and Corporate Office: 1505, Tower B, Unitech Cyber Park, Sector 39, Gurgaon, Haryana, India-122001.
Contact Person: Anushree Vijay, Company Secretary and Compliance Officer;
Telephone: 0124 4364141; **E-mail:** cs@gosmartroof.com ; **Website:** www.gosmartroof.com
Corporate Identity Number: U35105HR2015PLC055106

THE PROMOTERS OF OUR COMPANY: VIKAS KUMAR SINGHAL, AND PRADEEP PRAKASH SINGHAL

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATION, 2018 (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 75,00,000 ^ EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SMART ROOF SOLAR SOLUTIONS LIMITED, ("SMART ROOF" OR THE "OUR COMPANY" OR THE "ISSUER") FOR ISSUE PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKHS ("THE ISSUE"), OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") AND UPTO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION, AND EMPLOYEE RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the BSE SME, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the members of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) (If the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 252, 253 and 229 (2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations"), as amended, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for life insurance companies and pension funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI (ICDR) Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹ 10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, Equity Shares capital will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 280 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247 of the SEBI (ICDR) Regulations, and applicability of corporate governance provision under SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Offering of its Equity Shares and has filed a Draft Red Herring Prospectus with the BSE SME on September 24, 2026. Pursuant to Regulation 247 of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of issuer at www.gosmartroof.com, the websites of the BSE Limited at www.bseindia.com and the website of the BRLM, i.e., Valmiki Leela Capital Private Limited at www.valmikileela.com. The Company invites members of the public to give their comments to the BSE SME, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by the BSE SME, by the Company and/or the Company Secretary and Compliance Officer or the BRLM at their respective addresses mentioned herein below in relation to the Issue on or before 5.00 PM. on the 21st day from the aforementioned date of filing of the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 26 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Draft Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in the Draft Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Draft Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect. The Equity Shares to be offered through the Red Herring Prospectus are proposed to be listed on BSE SME. Our Company has received 'in-principle' approvals from BSE SME for the listing of the Equity Shares pursuant to their letter dated [•].

For the details of the main objects of the Company as contained in its Memorandum of Association, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 186 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the name of the signatories to the and the numbers of shares subscribed by them please refer to the chapter titled "Capital Structure" on page 82 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Valmiki Leela Capital Private Limited 401-402, Shilp Satved, B/s. Sindhu Bhavan, Sindhu Bhavan Road, Bodakdev, Ahmedabad - 380 054, Gujarat, India Telephone: +91 79 6509 0100 E-mail: smartroof.ipo@valmikileela.com Website: www.valmikileela.com Investor grievance e-mail: ig@valmikileela.com Contact Person: Ranu Sharma / Suchit Dave SEBI Registration Number: INM000013341 CIN: U70200GJ2023PTC139345	 Anushree Vijay, Company Secretary and Compliance Officer; Smart Roof Solar Solutions Limited 1505, Tower B, Unitech Cyber Park, Sector 39, Gurugram, Haryana, India, 122001 Telephone: 0124 4364141; E-mail: cs@gosmartroof.com ; Website: www.gosmartroof.com CIN: U35105HR2015PLC055106

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

Smart Roof Solar Solutions Limited
On behalf of Board of Directors
Sd/-
Anushree Vijay
Company Secretary and Compliance Officer

Place: Haryana
Date: September 25, 2026

Smart Roof Solar Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an Initial Public Offer of its Equity Shares and has filed a Draft Red Herring Prospectus with the BSE SME on September 24, 2026. The Draft Red Herring Prospectus is available on the on the website of issuer at www.gosmartroof.com, the websites of the BSE SME at www.bseindia.com and the website of the BRLM, i.e., Valmiki Leela Capital Private Limited at www.valmikileela.com. Any potential Investors should note that investment in equity and equity related shares involves a high degree of risk and investors should not invest any funds in the issue unless they can afford to take risk of losing their entire investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in the Issue. For taking investment decision, investors must rely on their own examination of our Company and the Issue including the risk involved. The Equity shared issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the DRHP. Specific attention of the investors is invited to the section "Risk Factors" beginning on page no. 26 of the Draft Red Herring Prospectus.

This announcement is not an offer of securities for sale in Unites States or in any restricted jurisdiction. This announcement may not be published or distributed in the United States or in any restricted jurisdiction. The announcement is not an offer to sell or a solicitation of any offer to buy the Equity Shares in any restricted jurisdiction, including the United States. The shares of the Company have not been and will not be registered under United States Securities Act, of 1933, as amended ("U.S. Securities Act") or any state securities laws in United States and may not be offered or sold within the United States or to, or for the account of Benefit of "U.S. persons" (as defined in Regulation S), except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. State Securities laws. There will not and is not currently intended to be any public offering of securities in the United States. Accordingly, the Equity Shares are only being offered and sold outside the United States in reliance on Regulation S of the U.S Securities Act and the applicable laws of the jurisdiction where these offer and sales occur.